

### Information Pertaining to Auction Preferred Shares Currently Outstanding

| Name                          | Auction Preferred Shares |        |           |                           |                |                       |                       |                          |                       |                                | APS Rating |     |       |
|-------------------------------|--------------------------|--------|-----------|---------------------------|----------------|-----------------------|-----------------------|--------------------------|-----------------------|--------------------------------|------------|-----|-------|
|                               | Symbol                   | Series | Cusip     | Dividend Reset (Days) (1) | Last Reset (2) | Last Reset Method (3) | Current Dividend Rate | Next Scheduled Reset (2) | Maximum Rate Calc (4) | Senior Securities Coverage (5) | Moody's    | S&P | Fitch |
| <b>Limited Duration Funds</b> |                          |        |           |                           |                |                       |                       |                          |                       |                                |            |     |       |
| <b>Bank Loan</b>              |                          |        |           |                           |                |                       |                       |                          |                       |                                |            |     |       |
| Senior Floating-Rate Trust    | EFR                      | A      | 27828Q204 | 7                         | 04/23          | MAX                   | 8.598%                | 04/30                    | A                     | 294%                           | Aa3        |     | A     |
|                               | EFR                      | B      | 27828Q303 | 7                         | 04/23          | MAX                   | 8.598%                | 04/30                    | A                     | 294%                           | Aa3        |     | A     |
|                               | EFR                      | C      | 27828Q402 | 28                        | 04/02          | MAX                   | 8.566%                | 04/30                    | A                     | 294%                           | Aa3        |     | A     |
|                               | EFR                      | D      | 27828Q501 | 28                        | 04/09          | MAX                   | 8.566%                | 05/07                    | A                     | 294%                           | Aa3        |     | A     |
| Senior Income Trust           | EVF                      | A      | 27826S202 | 7                         | 04/24          | MAX                   | 6.658%                | 05/01                    | B                     | 281%                           | Aa3        |     |       |
|                               | EVF                      | B      | 27826S301 | 7                         | 04/19          | MAX                   | 6.670%                | 04/26                    | B                     | 281%                           | Aa3        |     |       |
| <b>Multi-Sector</b>           |                          |        |           |                           |                |                       |                       |                          |                       |                                |            |     |       |
| Limited Duration Income Fund  | EVV                      | A      | 27828H204 | 7                         | 04/23          | MAX                   | 8.598%                | 04/30                    | A                     | 288%                           | Aa3        |     | A     |
|                               | EVV                      | B      | 27828H303 | 7                         | 04/24          | MAX                   | 8.518%                | 05/01                    | A                     | 288%                           | Aa3        |     | A     |
|                               | EVV                      | C      | 27828H402 | 7                         | 04/18          | MAX                   | 8.518%                | 04/25                    | A                     | 288%                           | Aa3        |     | A     |
|                               | EVV                      | D      | 27828H501 | 7                         | 04/19          | MAX                   | 8.582%                | 04/26                    | A                     | 288%                           | Aa3        |     | A     |
|                               | EVV                      | E      | 27828H600 | 7                         | 04/22          | MAX                   | 8.566%                | 04/29                    | A                     | 288%                           | Aa3        |     | A     |

Reflects auction results as of April 23, 2024

- (1) Subject to adjustment for holidays.
- (2) Reset date is the date on which the dividend rate for the period goes into effect.
- (3) "MAX" = maximum applicable rate, "AUC" = auction clearing rate
- (4) Maximum Rate Methodologies:

**A:** Applicable AA Financial Composite Commercial Paper Rate x 160%

**B:** Applicable AA Financial Composite Commercial Paper Rate x 125%

(5) As of March 31, 2024.